

# Confirmation of Your Legacy Gift for St. Austin

Please let us know about your deferred gift plans.

Bequests, trusts, and other forms of planned gifts serve as the foundation for the growth and sustainability of our parish. If you have named St. Austin as a beneficiary in a will, trust, retirement plan, or some other deferred giving vehicle, we hope that you will share this good news with us.



Thank you for completing this information.  
This record will help us ensure that your wishes are fulfilled.

Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Address \_\_\_\_\_

**Please describe your deferred gift (or attach a copy of documentation, if you prefer):**

- Will     Revocable "Living" Trust     IRA or Other Retirement Account     Donor Advised Fund  
 Charitable Remainder Trust     Life Insurance Policy     Other \_\_\_\_\_

How would you like St. Austin to use your gift? Unrestricted gifts are used by the parish to address its most pressing needs at the time of receipt. You may also direct your gift to support areas of the parish that speak to your own interests (for example, Catholic education, religious education, music ministry, facilities maintenance).

\_\_\_\_\_  
\_\_\_\_\_

If you are comfortable doing so, please provide an estimate of the current value of your deferred gift to St. Austin. This estimate will allow us to ensure that St. Austin will be able to use your gift as you have specified above. All such information will be kept confidential. **Estimate** \_\_\_\_\_

May we include your name(s) in periodic donor rosters and lists of Heritage Society members?

- Yes, you may print my/our name(s) in acknowledgments published by the parish.  
 No, please do not print my/our name(s) in acknowledgments published by the parish.

Signature \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

***This document does not bind you or your estate.*** By signing this form, you are simply acknowledging your current plans to benefit St. Austin in the future and giving us guidance as to your wishes. St. Austin recognizes that gift plans may change over time, and we hope you will consider notifying us of any relevant changes in your plans. We very much appreciate your expression of support for St. Austin and its important mission.